



How did you hear about us?

- Online
- School _____
- Relative _____
- Physician _____
- Other _____

Client Information Sheet

Contact Information:

First Name: _____ Last Name: _____ Date of Birth: _____

Address: _____ City: _____ Zip Code: _____

Home Phone: _____ Work Phone: _____ Cell Phone: _____ E-mail: _____

Social Security#: _____ Employer/School _____

Primary Care Physician's Name: _____ Office Phone: _____

Current Medications: _____

May your therapist send a letter to your Physician indicating that you have begun counseling? (check one) Yes No

Members of Household:

Name	Relationship	DOB

Payment Information:

How would you like to pay for services? (check one) Private Pay Medical Insurance EAP Car Insurance

Plan _____ Plan # _____ Suffix _____

Subscriber's Name _____ Date of Birth _____

Subscriber's Address (if different) _____ City _____ Zip _____

Employer _____

Any Additional Information you would like to share:

For Office Use Only

E _____ A _____ S _____ F _____ D _____

Fee for Service Agreement:

I agree to pay all out of pocket costs for counseling services. If using my health insurance to assist with reimbursement for services, I hereby authorize release of information to my insurance company(ies) listed above for the purpose of reimbursement. I hereby authorize payment of third party reimbursement to be made directly to my counselor. If payment is made directly to the subscriber by a third party, I shall be held responsible for the full charge for service. I further agree that if insurance coverage terminates or benefits do not cover services in full, I shall be responsible for payment.

- I agree to pay fees at the time of service. I understand that I will be charged \$5.00 if my payment is delayed.
- I also understand that I will be charged \$50 if I do not cancel/reschedule appointments with at least 24 hours notice.

I certify that the above information is correct, and if any information changes, I will inform Discoveries Counseling immediately.

Signature:	Relationship:
Witness' Signature:	Date

_____ "Yes, it is ok to use my email to communicate about private or billing issues."

_____ "I understand that clinical updates will be communicated with all insurance companies as per their policies."

_____ "It is OK to leave voicemail about my appointment time on all voicemail to the numbers I gave you."

Signature:	Relationship:
Witness' Signature:	Date

Would you like to join our E-newsletter; to receive articles on families, relationships and how to resist problems? Yes No
 E-mail _____

HIPAA COMPLIANCE

By signing below, I certify that I have been offered information on Discoveries Counseling's Privacy Policy in accordance with HIPAA.

All involved in meetings, even briefly, are to sign below:

Signature:	Date:
Witness' Signature:	Date:

Signature:	Date:
Witness' Signature:	Date:

Signature:	Date:
Witness' Signature:	Date: